Using the persona of a **UI/UX expert**, here's a set of **Lovable prompts** that guide a first-time user through capturing **important personal and recurring financial events**—like birthdays, vacations, or membership dues—that often require **planned cash flow**.

These prompts are designed to **blend behavioral finance with relational context**, maintaining a **friendly, mobile-first UX** that reduces friction and improves recall.

**🎯 GOAL:**

Help users proactively plan for **relational, seasonal, and social expenses** that may not show up as traditional bills.

**✅ Lovable Prompt Series for “Important Life-Based Expenses”**

**1. 📅 Create a Section Header Screen**

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Create a full-screen intro card with the title:

"Plan for the People and Moments that Matter"

Add subtext:

"We’ll help you remember the things that matter most—like birthdays, anniversaries, and family traditions—so you’re always financially ready."

Add “Next” button → goes to first prompt

**🎁 2. Birthdays Section**

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Prompt: “Do you plan for birthdays?”

If Yes, show repeatable cards for each entry with fields:

- Person’s Name

- Relationship Type [Dropdown: Spouse, Girlfriend/Boyfriend, Child, Parent, Sibling, Other]

- Month & Day [Date Picker or Month Dropdown + Day]

- Typical Gift Budget ($) [Numeric Input]

- Frequency [Default to Yearly]

**⚽ 3. Child-Related Events**

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Prompt: “Do your kids have sports, programs, or activities that require regular payments?”

If Yes, repeatable cards with:

- Child’s Name

- Activity or Program (e.g., Soccer, Dance)

- Payment Amount

- Payment Frequency [Dropdown: Monthly, Seasonal, One-time]

- Next Due Date

**❤️ 4. Anniversaries & Romantic Milestones**

vbnet

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Prompt: “Do you celebrate any anniversaries, dating milestones, or special dates?”

Repeatable card:

- Event Name (e.g., “Wedding Anniversary”, “First Date”)

- Date

- Average Spend ($)

- Frequency [Yearly or Custom]

**✈️ 5. Trips & Vacations**

vbnet

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Prompt: “Do you take any recurring trips or vacations?”

Fields:

- Trip/Vacation Name

- When does it usually happen? [Month]

- Average Cost ($)

- Do you share costs? [Yes/No toggle]

**🏛 6. Membership Dues or Assessments**

sql

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Prompt: “Are you part of any organizations, clubs, or memberships with regular dues or assessments?”

Repeatable fields:

- Organization Name

- Annual Dues ($)

- When is it due? [Month]

- Frequency [Dropdown: Annually, Quarterly, Other]

**💸 7. Tax Season Events**

vbnet

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Prompt: “Do you usually owe taxes or receive a refund?”

Fields:

- Do you usually receive a refund or owe? [Radio: Refund / Owe / Not Sure]

- Typical Amount ($)

- When do you file? [Month]

- Do you want us to remind you? [Yes/No toggle]

**📝 8. Custom Life-Based Expense Entry**

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Prompt: “Anything else we should help you plan for?”

Repeatable entry:

- Event Name

- Amount

- Date or Timing (Month or Specific Date)

- Frequency [One-time / Yearly / Quarterly]

**🧠 UX Notes:**

* Use a soft calendar visual and icons (🎂, ❤️, ✈️, 🏈, 🧾) to anchor categories.
* Show warm language like: *“Future You will thank you.”* or *“Money meets memory-making.”*
* Use contextual tooltips: *“Don’t worry if the date changes—this is just to get ahead.”*